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| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK | |
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| In re: | |
| BMT DESIGNERS & PLANNERS INC., | Case No. 22-10123-MG |
| Debtor. | Chapter 7 |

Related Hearing Date: October 9, 2024

CERTIFICATE OF NO OBJECTION TO MOTION OF THE CHAPTER 7 TURSTEE SEEKING THE ENTRY OF AN ORDER, PURSUANT TO RULE 9019 OF THE FEDEAL RULES OF BANKRUPTCY PROCEDURE, APPROVING THE SETTLEMENT BY AND AMONG THE CHAPTER 7 TRUSTEE, ON BEHALF OF THE DEBTOR'S ESTATE, AND BMT GROUP LTD. AND ITS AFFILIATES RESOLVING ALL THEIR RESPECTIVE CLAIMS

HONORABLE MARTIN GLENN CHIEF UNITED STATES BANKRUPTCY JUDGE:

JACQULYN S. LOFTIN, ESQ. hereby represents as follows:

1. On September 13, 2024, I filed the Notice of Hearing on Motion and Motion of Salvatore LaMonica, solely in his capacity as the Chapter 7 Trustee ("Trustee") of the BMT Designers & Planners, Inc. ("Debtor") estate, seeking the entry of an Order, pursuant to Rule Bankruptcy Rule 9019, approving the Stipulation by and among the Trustee, on behalf of the Debtor's estate, and BMT Group Ltd., and its subsidiaries and affiliates other than Debtor, including but not limited to BMT Limited, formerly known as BMT Defence Services Limited, BMT International, Inc., BMT Ltd., formerly known as BMT Defence and Security UK Limited, and BMT UK Limited, formerly known as BMT Nigel Gee Limited resolving all of their respective claims in this case.. A proposed Order was annexed to the Motion See ECF No. 289.

¹ Capitalized terms not otherwise defined herein shall have the definition ascribed to them in the Motion.

2. The Motion was duly served on all necessary parties. <u>See</u> Affidavits of Service,

See ECF Nos. 290 & 291.

3. The hearing on the Motion is scheduled for October 9, 2024, at 2:00 p.m. <u>See ECF</u>

No. 292.

4. The deadline to file objections to the relief sought in the Motion was October 2,

2024, by 5:00 p.m. ("Objection Deadline").

5. No objection or responsive pleading to the Motion was filed on the docket or served

on the Trustee or his counsel.

6. This Certificate of No Objection is being filed not less than forty-eight (48) hours

after the expiration of the Objection Deadline pursuant to Local Rule 9075-2.

WHEREFORE, the Trustee respectfully requests that the Court mark-off the hearing on

the Motion from the Court's calendar and enter the proposed Order annexed hereto.

Dated: October 7, 2024

Wantagh, New York Respectfully Submitted,

LAMONICA HERBST & MANISCALCO, LLP

Counsel to Salvatore LaMonica, as Trustee

By: <u>s/Jacqulyn S. Loftin</u>

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